

Code	BCG
Company name	Bamboo Capital Joint Stock Company
Date	03/02/2016
Subject	Resolution on public offering & dividend payment

Content:

Bamboo Capital Joint Stock Company announced the written resolution of general meeting of shareholders, which were organized by seeking shareholders' approval in writing, as follows:

Article 1: Approving to cancel the plan for public offering to the existing shareholders to raise the charter capital.

Article 2: Approving the plan for raising the charter capital with main contents:

- Charter capital before issuance: VND407,000,000,000.
- Number of shares expected to issue: 67,306,000 shares
- Charter capital after issuance: VND1,080,060,000,000.
- Number of shares after issuance: 108,006,000 shares
- Stock type: common stock
- Par value: VND10,000/share
- Issue method: (i) offering shares to the existing shareholders; (ii) offering shares to the Company's employees and (iii) issuing shares to pay dividends.

a) Offering shares to the existing shareholders:

- Stock name: Stock of Bamboo Capital Joint Stock Company
- Stock type: common share
- Par value: VND10,000/share
- Expected issue volume: 61,050,000 shares
- Total mobilized capital: VND610,500,000,000.
- Time of implementation: in 2016
- Offering price: VND12,000/share
- Exercise ratio: 1:1.5
- Plan to deal with fractional shares: The distributed shares will be rounded down. The fractional shares (if any) will be offered to other investors.
- Plan for capital allocation: All capital from the public offering, at least VND732,600,000,000, will be used to invest in subsidiaries and associated companies.

b) Offering shares to the Company's employees (ESOP 2016)

- Stock name: Stock of Bamboo Capital Joint Stock Company
- Stock type: common share
- Par value: VND10,000/share
- Expected issue volume: 3,000,000 shares
- Total mobilized capital: VND30,000,000,000.
- Time of implementation: after issuing shares to the existing shareholders
- Object: key staff of Bamboo Capital Joint Stock Company
- Offering price: VND12,000/share
- Transfer restriction: in 24 months

c) Adjusting the dividend plan for 2015:

- The adjusted plan: pay dividends in stock with a ratio of 8% charter capital
- Total value of dividends for 2015: VND32,560,000,000.

Dividend plan for 2015

- Stock type: common share
- Par value: VND10,000/share
- Expected issue volume: 3,256,000 shares
- Total mobilized capital: VND32,560,000,000.
- Time of implementation: at the same time of issuing shares to the existing shareholders and after the 2015 audited financial statements (in 2016).
- Financial resource: the undistributed profit according to the 2015 reviewed financial statements.
- Exercise ratio: 8:1 (Those who own 08 shares will receive 01 new share.)
- Plan to deal with fractional shares: The distributed shares will be rounded down. The fractional shares will be decided by the Board of Directors.